

PROFILE

Boyd Group Services Inc. ("BGS"), through its operating company, The Boyd Group Inc. and its subsidiaries ("Boyd" or the "Company"), is one of the largest operators of non-franchised collision repair centers in North America in terms of number of locations and sales. The Company currently operates locations in Canada under the trade names Boyd Autobody & Glass and Assured Automotive, as well as in the U.S. under the trade name Gerber Collision & Glass. The Company is also a major retail auto glass operator in the U.S. under the trade names Gerber Collision & Glass, Glass America, Auto Glass Service, Auto Glass Authority and Autoglassonly.com. In addition, the Company operates a third-party administrator, Gerber National Claims Services ("GNCS"), that offers glass, emergency roadside and first notice of loss services. The following is a geographic breakdown of the collision repair locations, including intake centers, and trade names.

MARKET FACTS

TSX Symbol: BYD.TO
Close Price (November 9, 2022): C\$205.02
52-week Range: C\$117.48-243.10
Shares Outstanding: 21.5M
Market Capitalization: C\$4,402.2M
Annualized Dividend (per share): C\$0.588
Current Yield: 0.3%

MANAGEMENT

Timothy O'Day
 President & CEO
Narendra "Pat" Pathipati
 Executive Vice President & CFO
Brian Kaner
 Executive Vice President & COO Collision

DIRECTORS

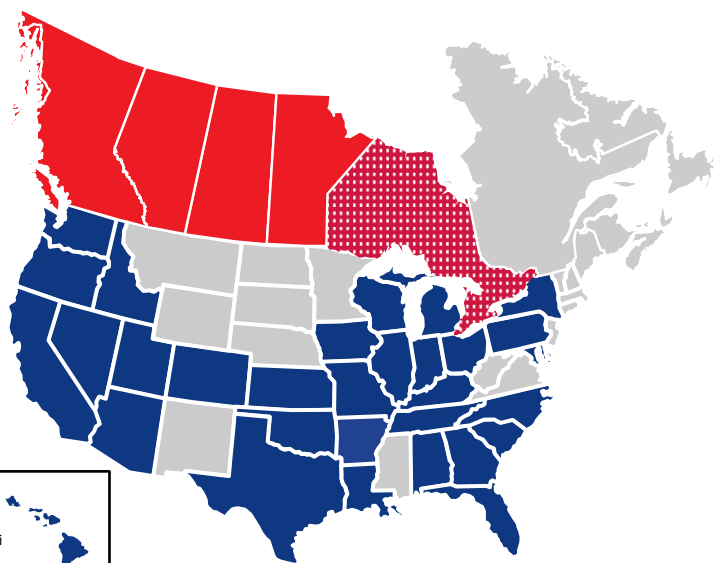
David Brown (Independent Chair)
Brock Bulbuck
Robert Espy
Robert Gross
John Hartmann
Violet Konkle
Timothy O'Day
William Onuwa
Sally Savoia

CONTACT INFORMATION

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COLLISION LOCATIONS

865 Locations Across North America



BOYD AUTOBODY & GLASS (CANADA)

- British Columbia 17
- Alberta 15
- Manitoba 12
- Saskatchewan 4

Total Locations 48

ASSURED AUTOMOTIVE (CANADA)

- Ontario 87

Total Locations 87

GERBER COLLISION & GLASS (U.S.)

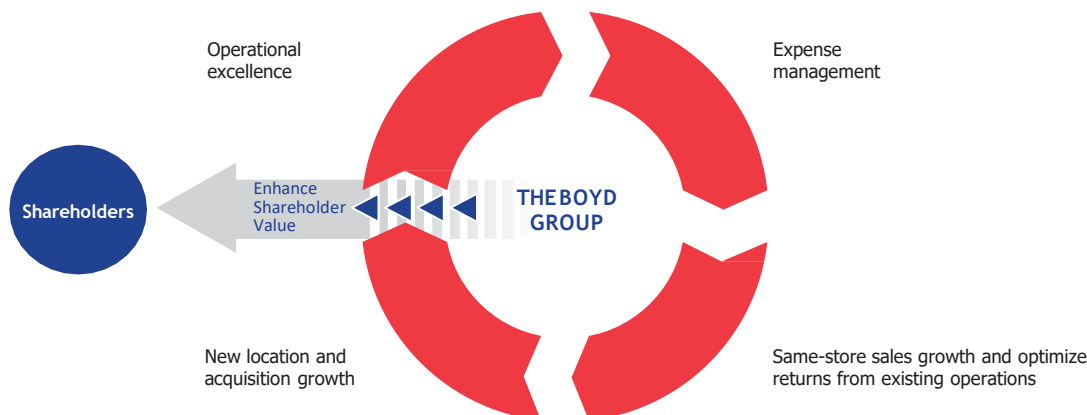
- Michigan 73
- Illinois 71
- Florida 70
- New York 40
- Washington 39
- Wisconsin 36
- Indiana 35
- Georgia 34
- North Carolina 33
- Ohio 32
- California 29
- Arizona 28
- Oklahoma 28
- Texas 27
- Colorado 21
- South Carolina 19
- Louisiana 16
- Kansas 13
- Maryland 12
- Oregon 12
- Tennessee 12
- Nevada 11
- Pennsylvania 9
- Alabama 7
- Missouri 7
- Hawaii 4
- Kentucky 4
- Utah 4
- Arkansas 2
- Idaho 1
- Iowa 1

Total Locations 730



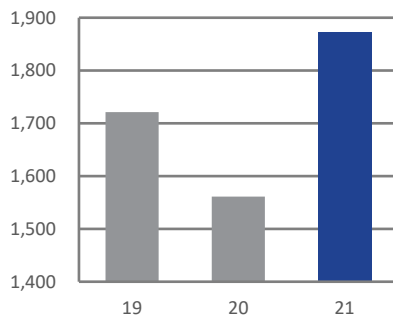
The number of collision locations include 39 intake locations in Canada, and 31 intake locations and two fleet locations co-located with collision repair centers in the U.S. The number of locations and number of intake centers does not reflect the temporary conversions from production to intake locations in Canada or the temporary suspension of certain intake locations in the U.S.

BUSINESS STRATEGY

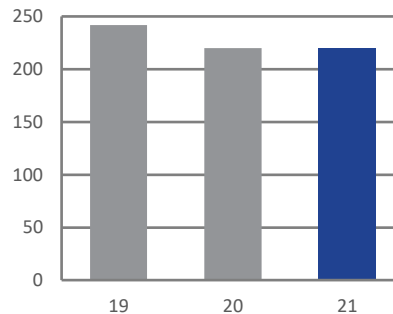


FINANCIAL SUMMARY

SALES (US\$ millions)



ADJUSTED EBITDA* (US\$ millions)



Three months ended

Nine months ended

(in US\$ millions, except per share and % amounts)	September 30, 2022	September 30, 2021	September 30, 2022	September 30, 2021
Sales	\$625.7	\$490.2	\$1,795.2	\$1,356.5
Gross Profit	\$282.3	\$215.7	\$805.2	\$614.8
Adjusted EBITDA*	\$73.0	\$51.5	\$198.8	\$162.2
Adjusted EBITDA Margin*	11.7%	10.5%	11.1%	12.0%
Adjusted Net Earnings*	\$12.1	\$2.4	\$27.8	\$22.1
Adjusted Net Earnings* per share	\$0.56	\$0.11	\$1.29	\$1.03

*Adjusted EBITDA, Adjusted EBITDA Margin, Adjusted Net Earnings and Adjusted Net Earnings per share are non-GAAP financial measures and ratios and are not standardized financial measures under International Financial Reporting Standards and might not be comparable to similar financial measures disclosed by other issuers. For additional details, including a reconciliation of each non-GAAP financial measure to its nearest GAAP equivalent, please see "Non-GAAP Financial Measures and Ratios" in Boyd's MD&A filing (dated November 9, 2022) for the period ended September 30, 2022. A copy of Boyd's MD&A filing (dated November 9, 2022) for the period ended September 30, 2022 can be accessed via the SEDAR Web site (www.sedar.com)

INVESTOR RELATIONS

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Zachary Evershed
National Bank Financial

Steve Hansen
Raymond James

Sabahat Khan
RBC Capital Markets

Michael Doumet
Scotia Capital

Daryl Young
TD Securities

SUMMARY

STABILITY

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GROWTH

=

SHAREHOLDER VALUE

- ✓ Strong balance sheet
- ✓ Insurer preference for MSOs
- ✓ Recession resilient

- ✓ US\$36.9 billion fragmented industry
- ✓ High ROIC growth strategy
- ✓ Market leader/consolidator in North America

- ✓ Cash dividends/conservative payout ratio
- ✓ 5-year total shareholder return of 138.07%

Focus on
enhancing
shareholders'
value